



ASSET DELIVERY INSTRUCTIONS

We Make Giving Easy

Please consult a tax advisor regarding tax implications of your gift.
The Columbus Foundation's EIN is 31-6044264.

Giving Cash

By ACH / Cash Wire: Transfer assets directly from your account to The Columbus Foundation's account.

Bank Name: Huntington National Bank
Bank Address: 41 S High St, Columbus, OH 43215
ABA#: 044000024
Account #: 01893695582
Beneficiary's Name: The Columbus Foundation
Beneficiary's Address: 1234 East Broad Street,
Columbus, OH 43205

If you send funds electronically, please contact The Columbus Foundation's Donor Services team to communicate the transfer date and donation amount to ensure timely crediting and acknowledgement of the gift.

By Check: Make check payable to "The Columbus Foundation," list the name of the beneficiary fund in the check's memo line, and mail or deliver the check to:

The Columbus Foundation
1234 East Broad Street
Columbus, OH 43205

Giving Publicly Traded Securities

To donate publicly traded securities, securities that are more complex in nature, or securities that require special handling, please direct your broker to transfer the securities to The Columbus Foundation's brokerage account at UBS.

DTC: 0221
Account #: CM 82341 27
Account Name: The Columbus Foundation
For Further Credit (FFC): [fund name]

To donate publicly traded securities that do not require special handling, please direct your broker to transfer the securities to The Columbus Foundation's brokerage account at Charles Schwab.

DTC: 0164
Account #: 2444-9948
Account Name: The Columbus Foundation
For Further Credit (FFC): [fund name]

Please contact our Donor Services team to communicate which securities were transferred and how many shares were sent to ensure timely crediting and acknowledgement of the gift. If you wish to deliver physical stock certificate(s) by hand or by mail, please contact our Donor Services team for additional instructions.

Giving from an External Donor Advised Fund

If you are contributing money from a non-Columbus Foundation Donor Advised Fund, list "The Columbus Foundation" as the grantee and note the name of the beneficiary fund in the allotted "purpose" field.

If you are moving the full balance of a non-Columbus Foundation Donor Advised Fund to The Columbus Foundation to establish a new fund, please contact your current Donor Advised Fund custodian to confirm the process for closing your existing fund, and contact our Donor Services team to set up your new Donor Advised Fund at The Columbus Foundation.